**Application for vetting and approval of a prospectus**  
according to Regulation (EU) 2017/1129 and Delegated Regulations (EU) 2019/979 and (EU) 2019/980.

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| **Issuer:** Click here to enter text. | **ID number:** Click here to enter text. |
| **Legal address:** Click here to enter text. | **City:** Click here to enter text. |
| **Intermediary:** Click here to enter text. | **Tel:** Click here to enter text.  **Mobile:** Click here to enter text.  **E-Mail:** Click here to enter text. |
| **Guarantor:** Click here to enter text.  *Person or entity responsible for the prospectus* | **Tel:** Click here to enter text.  **Mobile:** Click here to enter text.  **E-Mail:** Click here to enter text. |
| **Contact person:** Click here to enter text.  *The contact person shall be adequately informed on the documents to be able to answer questions and be available during office hours.* | **Tel:** Click here to enter text.  **Mobile:** Click here to enter text.  **E-Mail:** Click here to enter text. |
| **Time frame:**  Click here to enter text.  *Estimated time frame for vetting and approval of the prospectus, when an advertisement will be published, when offer material will be ready and an estimated offer period (in the event of no objections or comments by the FSA).* | |
| **Payment for vetting and approval of a prospectus:**  The FSA charges a fee for vetting and approval of a prospectus, and a supplement to a prospectus, according to the FSA’s fee schedule. The FSA also reserves the right to charge for registration of final terms, universal registration document and its amendments, as well as scrutiny of the advertisements.  Information about payer:  **Name:** Click here to enter text. **ID number:** Click here to enter text. | |
| **Information relating to the prospectus** | |
| **Security type:**  Click here to enter text.  *Stock, bond etc.* | |
| **Document type:**  Click here to enter text.  *Prospectus, Base Prospectus, Universal Registration Document, EU – Growth Securities, Registration Document, Securities Note, Summary , Supplement etc.* | |
| **Universal Registration Document:**  Requested vetting and approval.  Requested registration without prior consent.  *The Universal registration document of the issuer must be approved for the first two years. Each Universal registration document may be subsequently filed without having been approved by the Financial Supervisory Authority (reviewed subsequently). The issuer must notify the Financial Supervisory Authority of at least five business days prior to the date of submission of an application for approval.* | |
| **Applicable annexes of the Delegated Regulation (EU) 2019/980:**  Click here to enter text. | |
| **Request to omit specific information from the prospectus, according Article 18 of Regulation (EU) 2017/1129.**  Details and reasons:  Click here to enter text. | |
| **Following documentation must be enclosed with application (if applicable):** | |
| Draft of a prospectus  List of references  *(According to Article 19 of Regulation (EU) 2017/1129)*  List of cross references  Corporate bylaws  Official certificate of incorporation  Annual financial report  Half-yearly financial report  Issue description | List of omitted information  *All information omitted with regards to relevance, must be disclosed in a detailed list.*  Offer subscription form  Copy of approval from the Board of Directors for the new issue of equity or bonds  Asset Backed Securities: All relevant information regarding the asset  List of the 20 largest shareholders and persons financially connected to them  Other (please specify)  Click here to enter text. |
| **Document format requested by the FSA:**   1. The FSA requires all documentation to be received electronically.   *Exceptions are made when issuer is unable to procure documents electronically.*   1. All documents must be final. 2. In the event of multiple drafts, consequential drafts must show all amendments made to the previous draft as well as showing the amendments made from the FSA’s comments or instructions. | |
| **Deadlines:**   1. Counting from the date of receipt of a prospectus draft, the FSA has ten weekdays to approve or request amendments to the prospectus, according toparagraph 2Article 20 of Regulation (EU) 2017/1129. If the FSA finds that the documents are insufficient or additional information is needed, then the time limit from the date on which such information is provided to the FSA shall apply. 2. If an issuer offering securities in a public offer, has not had a prior public offer and/or listing on a regulated market, the before mentioned deadline is extended to twenty weekdays, according toparagraph 3Article 20 of Regulation (EU) 2017/1129. 3. If an issuer is defined as frequent issuer according to paragraph 11 Article 9 of Regulation (EU) 2017/1129, the time limit shall be reduced to five working days for a prospectus consisting of separate documents. The frequent issuer shall inform the FSA at least five working days before the date envisaged for the submission of an application for approval. 4. In the event of a supplement to a prospectus, a deadline for approval or comments is not applicable, however the FSA responds as soon as possible. | |
| **Conditions for the vetting and approval of prospectuses of the FSA:**   1. Iceland has to be the issuer’s home member state. 2. The prospectus must contain all the information required by regulation. | |